

ALABAMA WORKFORCE INVESTMENT SYSTEM

Office of Workforce Development
401 Adams Avenue
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Montgomery, Alabama 36103-5690

September 23, 2008

GOVERNOR'S WORKFORCE DEVELOPMENT DIRECTIVE NO. PY2005-11, Change 8

SUBJECT: Program Year 2006/Fiscal Year 2007 Workforce Investment Act (WIA) Adult, Youth, and Dislocated Worker Allocations

- 1. Purpose.** This transmits notice of the deobligation of unexpended Fiscal Year 2007 Dislocated Worker Program funds from the Jefferson County Local Workforce Investment Area (LWIA) and the subsequent reallocation of these Program funds to the Alabama Workforce Investment Area (AWIA) and the Mobile County Local Workforce Investment Area (LWIA).
- 2. Discussion.** The Statewide WIA Fiscal Procedures Manual , at Section V.C.2, states "...Funds allocated by the State to local workforce investment areas under WIA Sections 128(b) and 133(b), for any program year are available for expenditure only during that program year and the succeeding program year. Funds which are not expended by an LWIA in the two-year period (described above) must be returned to the State. Funds so returned are available for expenditure by the State and LWIAs (which are in compliance with expenditure requirements) only during the third program year of availability. In accordance with 20 CFR 667.107(b)(i) and (ii), these funds may be....distributed to other LWIAs which have fully expended their allocation of funds..."

Financial reports indicate the Jefferson County LWIA failed to expend \$108,526.04 of its allocated Fiscal Year 2007 Dislocated Worker Program funds within the mandated two program year period (07/01/06-06/30/08). Per the WIA Fiscal Procedures Manual specifications, the unexpended Jefferson County LWIA Fiscal Year 2007 Dislocated Worker Program funds may be reallocated between the AWIA and the Mobile County LWIA.

The revised Local Area Planning Allocation for Program Year 2006 is Attachment 1 of this Directive. Attachment 2 indicates the method used for reallocation of these funds.

These funds are LWIA **Program** Funds; all Fiscal Year 2007 LWIA Administrative funds are fully expended.

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- 3. Action.** The Jefferson County LWIA Fiscal Year 2007 Dislocated Worker allocation is reduced by \$108,526.04, the AWIA Fiscal Year 2007 Dislocated Worker allocation is increased by \$96,816.08, and the Mobile County LWIA Fiscal Year 2007 Dislocated Worker allocation is increased by \$11,709.96. As noted above, the affected funds are program funds.

Local Areas must submit the appropriate modifications to their respective Program Year 2006 WIA Grant Agreement packages to the Workforce Development Division no later than October 17, 2008.

- 4. Contact.** Any questions should be referred to Jane Maddox, State Programs and Divisional Budget Management Section, at (334) 242-5190 or jane.maddox@adeca.alabama.gov.


Matthew Hughes, Director
Office of Workforce Development

Attachments:

1. Local Area Planning Allocation for Program Year 2006
2. Reallocation Calculation

**LOCAL AREA PLANNING ALLOCATION
 FOR PROGRAM YEAR 2006
 (July 1, 2006-June 30, 2007)**

	PY 2006 Allotment	FY 2007 Allotment	Full PY Allotment
SEC. 133(b)(2)(A) ADULT PROGRAMS	\$2,138,284.30	\$9,955,259.65	\$12,093,543.95
a. GOVERNOR's 15% SET ASIDES:	\$308,814.30	\$1,495,174.63	\$1,803,988.93
Administration (5%)	\$107,615.00	\$488,334.00	\$595,949.00
Other WIA Activities (7%)	\$136,630.30	\$704,778.63	\$841,408.93
Incentive/Capacity Building (3%)	\$64,569.00	\$302,062.00	\$366,631.00
Local Area Grants (67%)	\$43,262.00	\$202,382.00	\$245,644.00
State-level (33%)	\$21,307.00	\$99,680.00	\$120,987.00
b. LOCAL AREA ADULT PROGRAMS (85%)	\$1,829,470.00	\$8,460,085.02	\$10,289,555.02
AWIA	\$1,455,442.00	\$6,727,843.02	\$8,183,285.02
Jefferson	\$122,576.00	\$567,687.00	\$690,263.00
Mobile	\$251,452.00	\$1,164,555.00	\$1,416,007.00
SEC. 128(b)(2) YOUTH ALLOTMENT	\$12,648,643.00	\$0.00	\$12,648,643.00
a. GOVERNOR's 15% SET ASIDES:	\$1,897,296.00	\$0.00	\$1,897,296.00
Administration (5%)	\$632,432.00	\$0.00	\$632,432.00
Other WIA Activities (7%)	\$885,405.00	\$0.00	\$885,405.00
Incentive/Capacity Building (3%)	\$379,459.00	\$0.00	\$379,459.00
Local Area Grants (67%)	\$254,238.00	\$0.00	\$254,238.00
State-level (33%)	\$125,221.00	\$0.00	\$125,221.00
b. LOCAL AREA YOUTH PROGRAMS (85%)	\$10,751,347.00	\$0.00	\$10,751,347.00
AWIA	\$8,587,287.00	\$0.00	\$8,587,287.00
Jefferson	\$693,064.00	\$0.00	\$693,064.00
Mobile	\$1,470,996.00	\$0.00	\$1,470,996.00

**LOCAL AREA PLANNING ALLOCATION
 FOR PROGRAM YEAR 2006
 (July 1, 2006-June 30, 2007)**

	PY 2006 Allotment	FY 2007 Allotment	Full PY/FY Allotment
SEC. 133(b)(2)(B) DISLOCATED WORKERS	\$3,799,996.66	\$8,587,011.24	\$12,387,007.90
a. RAPID RESPONSE PROGRAMS	\$353,072.66	\$804,410.15	\$1,157,482.81
b. GOVERNOR's 15% SET ASIDES:	\$574,487.00	\$922,140.09	\$1,496,627.09
Administration (5%)	\$191,495.00	\$362,595.09	\$554,090.09
Other WIA Activities (7%)	\$268,095.00	\$335,086.95	\$603,181.95
Incentive/Capacity Building (3%)	\$114,897.00	\$224,458.05	\$339,355.05
Local Area Grants (67%)	\$76,981.00	\$190,983.00	\$267,964.00
State-level (33%)	\$37,916.00	\$33,475.05	\$71,391.05
c. LOCAL AREA PROGRAMS (75%)	\$2,872,437.00	\$6,860,461.00	\$9,732,898.00
AWIA	\$2,303,127.00	\$5,621,229.08	\$7,924,356.08
Jefferson	\$290,666.00	\$543,145.96	\$833,811.96
Mobile	\$278,644.00	\$696,085.96	\$974,729.96
4 TOTAL PROGRAM YEAR 2006 ALLOTMENT	\$18,586,923.96	\$18,542,270.89	\$37,129,194.85
5 POOLED SET ASIDES			
Rapid Response	\$353,072.66	\$804,410.15	\$1,157,482.81
Administration (5%)	\$931,542.00	\$850,929.09	\$1,782,471.09
Other WIA Activities (7%)	\$1,290,130.30	\$1,039,865.58	\$2,329,995.88
Incentive Awards/Capacity Building (3%)	\$558,925.00	\$526,520.05	\$1,085,445.05
Local Area grants (67%)	\$374,481.00	\$393,365.00	\$767,846.00
AWIA	\$221,575.00	\$222,957.00	\$444,532.00
Jefferson	\$24,518.00	\$86,464.00	\$110,982.00
Mobile	\$128,388.00	\$83,944.00	\$212,332.00
State-Level Activities (33%)	\$184,444.00	\$133,155.05	\$317,599.05

Due to the Congressional rescissions, the normal percentage of funds allocated to specific categories does not apply.

8/29/2008

Reallocation Calculation

LWIA	Original FY07 LWIA Allocation Amount	Indicator	Funds Subject to Reallocation	LWIA's Share of Reallocation
AWIA	\$ 5,713,827.00	0.8921	\$ 108,526.04	\$ 96,816.08
Mobile	\$ 691,289.00	0.1079	\$ 108,526.04	\$ 11,709.96
Total	\$ 6,405,116.00	1.0000	\$ 108,526.04	\$ 108,526.04

* These are the original, prior to any rescissions, FY07 Dislocated Worker allocations .

**This is calculated by dividing the individual LWIA allocation amount by the sum of the two LWIA allocations.